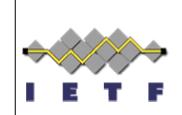
Increasing Authority and Responsibility of WG Chairs

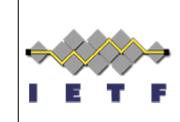
IETF58, Minneapolis Margaret Wasserman margaret.wasserman@nokia.com





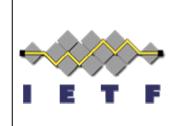
From the Problem Statement...

- The IETF Management Structure is not Matched to the Current Size and Complexity of the IETF
 - Span of Authority
 - Too much work and authority funneled to IESG
 - Workload of the IESG
 - Impossible to do IESG job well as part-time job
 - Concentration of Influence in Too Few Hands
 - Includes use of ADs as WG chairs and, by extension, WG chairs as document editors



Current Management Structure

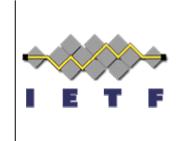
- Includes about 230 people -- NOT too few!
 - 7 Areas with 13 Area Directors
 - Over 130 WGs with over 220 WG Chairs
 - Very wide, flat structure
 - Authority and responsibility inefficiently distributed



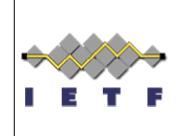
Proposal and Goals

- Increase the authority and responsibility of WG chairs
 - Current Goals:
 - Improve the scalability and efficiency of our WG/Process Management functions
 - Move authority and responsibility from ADs to WG chairs
 - Future Possibilities:
 - Build a WG/process management team that may take on additional tasks in the future
 - May be candidates for area-level management?
 - Approve BOFs or participate in cross-area non-standards track document approval teams?

New or Reinforced WG Chair Responsibilities

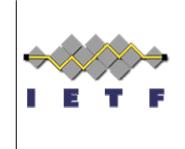


- Retain WG document ownership through publication
 - No WG => IESG hand-off
- Ensure document quality
- Manage document production
 - Manage the dates of WG milestones
 - Manage document editors
- Manage WG mailing lists



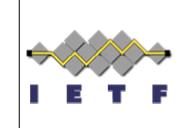
Specifics (1)

- Have WG chairs shepherd documents throughout life cycle
 - Responsible for making sure that IETF last-call issues are tracked and resolved
 - Responsible for resolving IESG blocking and nonblocking comments
 - Responsible for dealing with IANA questions, authors 48 hour review, etc.
- Distributes significant IESG workload to WG chairs



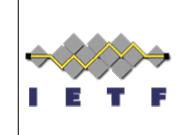
Specifics (2)

- Make WG chairs responsible for the quality of WG process and output
 - Includes editorial and technical quality
 - Responsible for ensuring that proper cross-area review is performed at appropriate stages
 - Process to support this will be discussed in Alex's talk
 - Responsible for ensuring that all issues are tracked and resolved



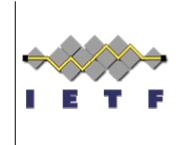
Specifics (3)

- Reinforce WG chairs' authority to say "no"
 - For work coming in (new WG work items)
 - Based on scope, quality, level of WG support, etc.
 - And for work going out (to the IESG for publication)
 - Based on technical quality and completeness
 - Based on the level of cross-area review received
 - Based on relevance and suitability of the work
 - Based on editorial quality (I-D Nits and RFC Guidelines)



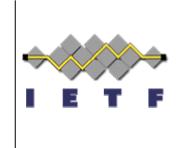
Specifics (4)

- Have WG chairs do ballot write-ups for standards track documents
 - Includes technical summary, WG summary and quality review



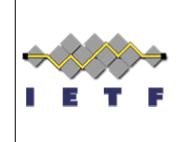
Specifics (5)

- Clarify WG chairs' authority and responsibility to manage document editors
 - Includes selecting, training and replacing, if necessary
 - AD should be kept in the loop and should agree to replacements
 - Makes it more important that WG chairs not be document editors in their own groups



Specifics (6)

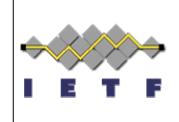
- Allow WG chairs to update charter milestones
 - Modify dates and completion without AD approval
 - Not create new milestones



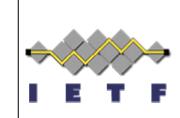
Specifics (7)

- Give WG chairs authority and responsibility to manage WG mailing lists
 - WG chairs can suspend the posting privileges of disruptive participants
 - Requires AD agreement, but not IESG approval

What Will This Mean for WGs and WG Chairs?

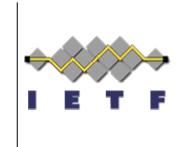


- WG chairs get more responsibility and more work
 - May drive more delegation to document editors or WG secretaries
- WG Chairs and WGs have more control over the document process, especially in later stages
- Need for some WG chairs to transition out of joint WG chair/document editor role
- Transition/training period
 - How/when/if to transition TBD with responsible AD
- May cause some turnover if chairs don't want more responsibility or prefer to remain document editors



How Do We Make This So?

- Changes are needed to RFC 2418 to increase the authority and responsibility of WG chairs
 - First draft of proposed changes published
- Changes are needed to IESG charter
 - Currently an Internet-Draft
- Changes are needed to internal IESG process and tools
 - To keep control of the document with WG chairs through IETF last call and IESG review
- Training for WG chairs and others regarding new roles, process and tools



Tentative Timeline (1)

RFC 2418 Updates:

JAN 03 Reach rough consensus on changes and

produce full RFC 2418 update → IETF last call

FEB 04 Resolve last call issues and publish

Procedure and Tools Updates:

NOV 03 Form planning group

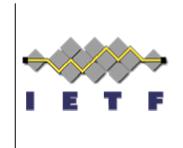
DEC 03 Determine what updates are needed to internal

IESG procedures to effect changes

DEC 03 Determine what changes are need to I-D Tracker

JAN/FEB 04 Document procedure changes and implement

required tools changes



Tentative Timeline (2)

Training:

FEB/MAR 04 Training for WG chairs, document editors,

participants and secretariat staff in new process

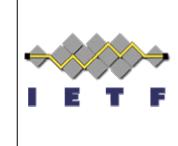
and tools

Transition:

APR/MAY 04 ADs and WG Chairs develop transition plans for

each group and execute

JUL 04 All groups transitioned to new process



What Next?

- Determine whether the community agrees that this is a reasonable general direction
 - Discuss in plenary and on solutions mailing list
 - solutions@alvestrand.no
- Work on updates to RFC 2418 until we reach rough community consensus
 - IETF last call on RFC 2418 updates
- In parallel, plan a project to enact the required changes to our processes and tools